



NATIONAL TEA SALE AVERAGES – JUNE 2025

Key Highlights:

- Total Elevation Average declined by Rs. 48.05 in comparison to the previous month
- Cumulative variance recorded a negative Rs. 107.13 and USD 0.23 against January-June 2024
- All elevations recorded negative variances both in LKR and USD terms month on month and cumulatively

In Sri Lankan Rupees								
	25-Jun	25-May	MOM Variance	24-Jun	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	996.85	1,038.64	-41.79	1,133.00	-136.15	1,078.13	1,153.23	-75.10
Medium Grown	986.38	1,024.08	-37.70	1,087.07	-100.69	1,029.89	1,098.61	-68.72
Low Grown	1,187.39	1,240.70	-53.31	1,336.85	-149.46	1,228.85	1,359.05	-130.20
Total	1,103.27	1,151.32	-48.05	1,243.69	-140.42	1,158.54	1,265.67	-107.13
In U.S. Dollars								
	25-Jun	25-May	MOM Variance	24-Jun	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.32	3.47	-0.15	3.73	-0.41	3.62	3.76	-0.14
Medium Grown	3.29	3.42	-0.13	3.58	-0.29	3.46	3.58	-0.12
Low Grown	3.96	4.14	-0.18	4.40	-0.44	4.13	4.43	-0.30
Total	3.68	3.85	-0.17	4.09	-0.41	3.89	4.12	-0.23

Source – Sri Lanka Tea Board (For statistical purposes only)

NOTE: The USD values are provisional

* National tea sales average for the month of June 2025 recorded Rs. 1,103.27 (USD 3.68), recording a decline of Rs. 48.05 (USD 0.17) in comparison with the May 2025 average of Rs. 1,151.32 (USD 3.85).

* In comparison to the June 2024 average of Rs. 1,243.69 (USD 4.09), shows a decline of Rs. 140.42 (USD 0.41) YOY.

* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,158.54 (USD 3.89), a decline of Rs. 107.13 (USD 0.23) against the corresponding year's average of Rs. 1,265.67 (USD 4.12).

Elevation-Wise Analysis – June 2025:

- * High Grown average in June 2025 recorded a decrease of Rs. 41.79 and USD 0.15 month on month, whilst a decline of Rs. 136.15 and USD 0.41 was witnessed vis-à-vis June 2024.
- * Medium Grown average in June 2025 recorded a negative variance of Rs. 37.70 and USD 0.13 month on month, whilst a decline of Rs. 100.69 and USD 0.29 was witnessed vis-à-vis June 2024.
- * Low Grown average in June 2025 recorded a decrease of Rs. 53.31 and USD 0.18 month on month, whilst showing a decrease of Rs. 149.46 and USD 0.44 vis-à-vis June 2024.
- * All regions recorded negative variances during the period January-June 2025 in comparison to the cumulative corresponding period of 2024 both in LKR and USD terms.

(Refer statistical details on Page No. 9)